

**AMENDMENT AND ADDITIONAL INFORMATION ON  
INFORMATION DISCLOSURE TO THE SHAREHOLDERS  
("INFORMATION DISCLOSURE")  
OF PT MUTUAGUNG LESTARI TBK (THE "COMPANY")  
REGARDING THE IMPLEMENTATION OF CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS  
("NPR")**

AMENDMENT AND ADDITIONAL INFORMATION ON THIS INFORMATION DISCLOSURE IS MADE AND CONDUCTED IN COMPLIANCE WITH THE FINANCIAL SERVICES AUTHORITY (OTORITAS JASA KEUANGAN) REGULATION ("POJK") NO. 32/POJK.04/2015 ON CAPITAL INCREASE OF PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS AS AMENDED BY THE POJK NO. 14/POJK.04/2019 ON AMENDMENT OF POJK NO. 32/POJK.04/2015 ON CAPITAL INCREASE OF PUBLIC COMPANIES WITH PREEMPTIVE RIGHTS ("POJK 14/2019"), ESPECIALLY ARTICLE 43A.

THIS DISCLOSURE OF INFORMATION IS IMPORTANT FOR THE ATTENTION OF THE COMPANY'S SHAREHOLDERS AND CONSTITUTES AN INTEGRAL PART OF THE DISCLOSURE OF INFORMATION IN CONNECTION WITH THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS (PMTHETD) AS ANNOUNCED BY THE COMPANY ON NOVEMBER 11, 2025, DECEMBER 16, 2025 AND JUNE 19, 2026 REGARDING EXECUTION PLAN OF CAPITAL INCREASE WITHOUT PREEMPTIVE RIGHT



**Main Business Activities:**

Engaged in Laboratory Testing Services, Periodic Inspection Services, Certification Services, and Calibration/Metrology Services.

**Domicile:** Depok City.

**Office Address:** Jl. Raya Bogor No. 19 KM 33.5 Cimanggis Depok - 16453 INDONESIA.

**Contact:** Phone: (62-21) 8740202 | Fax: (62-21) 87740745-46.

Email: corpsec\_mutu@mutucertification.com | Web

This Disclosure of Information was published in Depok on June 24, 2026

|                                                                                                                                               |
|-----------------------------------------------------------------------------------------------------------------------------------------------|
| <p align="center"><b>INFORMATION REGARDING THE IMPLEMENTATION OF CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS</b><br/> <b>("PMTHMETD")</b></p> |
|-----------------------------------------------------------------------------------------------------------------------------------------------|

The Company hereby refers to:

- **POJK 14/2019:** Regarding Capital Increases for Public Companies with Pre-emptive Rights.
- Decree of the Board of Directors of PT Bursa Efek Indonesia Number Kep-00045/BEI/03-2026 dated March 31, 2026, regarding the amendment to Regulation Number I-A regarding the Listing of Shares and Equity Securities Other than Shares Issued by Listed Companies ("Regulation I-A");
- **IGMS Results:** The Independent General Meeting of Shareholders (IGMS) was held on December 18, 2025, as stated in Deed of Minutes No. 8 by Notary Dyah Madya Ruth, S.N., S.H., M.Kn.

#### The IGMS Approval of PMTHMETD (NPR) and Use of Proceeds

Referring to the results of the Company's Independent General Meeting of Shareholders ("IGMS") regarding the implementation of the Capital Increase Without Pre-emptive Rights ("PMTHMETD" or "NPR"), which was conducted with quorum requirements consistent with an independent shareholders' meeting, the Company's IGMS approved the PMTHMETD plan for a maximum of 10% of the total shares issued and fully paid-up in the Company. This is equal to a maximum of **314,285,720** (three hundred fourteen million two hundred eighty-five thousand seven hundred twenty) new shares with a nominal value of **Rp 25** (twenty-five rupiah) per share ("New Shares").

All proceeds obtained from the implementation of the PMTHMETD will be used entirely for the benefit of the Company to increase service capacity and expand business segments (halal, toxicology, and food laboratories) as well as to strengthen the Company's competitiveness and business sustainability.

#### Implementation of PMTHMETD (NPR) and Number of Shares Issued

The Company plans to implement the PMTHMETD (Private Placement) for a total of **309,278,300** new shares which represents 9.84% of the total issued and fully paid-up shares in the Company (New Shares), or a dilution of 8.96%. The New Shares will be subscribed to by the following investors and/or shareholders:

| No                      | Investor Name                             | Number of Shares |
|-------------------------|-------------------------------------------|------------------|
| 1                       | PT Samala Serasi Utama                    | 103,092,700      |
| 2                       | PT Interra Resources Indonesia Investment | 81,958,800       |
| 3                       | PT Bumi Hijau Sedaya                      | 41,237,100       |
| 4                       | Leonard Tanubrata                         | 20,618,600       |
| 5                       | Michael Tjandra Tjoajadi                  | 20,618,600       |
| 6                       | Andreas Tjahjadi                          | 20,618,600       |
| 7                       | Ridzki D Kramadibrata                     | 10,824,700       |
| 8                       | Mohammad Izzan                            | 10,309,200       |
| Number of Issued Shares |                                           | 309,278,300      |

There is no affiliate relation nor transaction between the investors and the company's shareholders or the management whatsoever before the issuance of the new shares.

#### PMTHMETD Exercise Price

In regard to the implementation of the PMTHMETD, the Board of Directors of the Company has determined that the PMTHMETD will be carried out at an exercise price of Rp **97** per share ("Exercise Price") with the funds obtained amounting to Rp **29,999,995,100** (twenty-nine billion nine hundred ninety-nine million nine hundred ninety-five thousand one hundred rupiah).

The Exercise Price of the issuance of new shares complies with the provisions of Regulation No. I-A which stipulates that the exercise price for the issuance of the shares is at least 90% (ninety percent) of the average closing price of the Company's shares during a period of 25 (twenty-five) consecutive bourse days in the regular market prior to the date of the application for the listing of the new shares to the Indonesia Stock Exchange.

### PMTHMETD Implementation Schedule

|                                                     |                 |
|-----------------------------------------------------|-----------------|
| 1. Additional Listing Application                   | : June 19, 2026 |
| 2. Announcement of the PMTHMETD Implementation Plan | : June 19, 2026 |
| 3. Payment/Subscription of Shares                   | : June 25, 2026 |
| 4. Issuance and Distribution of Shares              | : June 26, 2026 |
| 5.. Implementation of PMTHMETD Share Listing        | : June 29, 2026 |
| 6. Announcement of PMTHMETD Implementation Results  | : June 30, 2026 |

### Total Paid-up Capital After the Implementation of PMTHMETD

After the implementation of this PMTHMETD, the total number of issued and paid-up shares of the Company will increase from **3,142,950,585** (three billion one hundred forty-two million nine hundred fifty thousand five hundred eighty-five) shares to **3,452,228,885** (three billion four hundred fifty-two million two hundred twenty-eight thousand eight hundred eighty-five) shares.

Consequently, the Company's total issued and fully paid-up capital will increase from the original Rp **78,573,764,625** (seventy-eight billion five hundred seventy-three million seven hundred sixty-four thousand six hundred twenty-five Rupiah) to Rp **86,305,722,125** (eighty-six billion three hundred five million seven hundred twenty-two thousand one hundred twenty-five Rupiah).

### The Capital Structure of the Company Before and After the Implementation of PMTHMETD

| KETERANGAN / DESCRIPTION                                                                  | SEBELUM PMTHMETD / BEFORE PMTHMETD |                                                  |         | SESUDAH PMTHMETD / AFTER PMTHMETD     |                                                  |         |
|-------------------------------------------------------------------------------------------|------------------------------------|--------------------------------------------------|---------|---------------------------------------|--------------------------------------------------|---------|
|                                                                                           | JUMLAH SAHAM /<br>NUMBER OF SHARES | JUMLAH NILAI<br>NOMINAL / TOTAL<br>NOMINAL VALUE | %       | JUMLAH SAHAM /<br>NUMBER OF<br>SHARES | JUMLAH NILAI<br>NOMINAL / TOTAL<br>NOMINAL VALUE | %       |
| Modal Dasar / Authorized Capital                                                          | 8.800.000.000                      | 220.000.000.000                                  |         | 8.800.000.000                         | 220.000.000.000                                  |         |
| Modal Ditempatkan dan Disetor Penuh / Issued<br>and Fully Paid-up Capital                 |                                    |                                                  |         |                                       |                                                  |         |
| 1. PT Sentra Mutu Handal                                                                  | 990.000.000                        | 24.750.000.000                                   | 31,50%  | 990.000.000                           | 24.750.000.000                                   | 28,68%  |
| 2. PT Baruna Bina Utama                                                                   | 880.000.000                        | 22.000.000.000                                   | 28,00%  | 880.000.000                           | 22.000.000.000                                   | 25,49%  |
| 3. PT Afda Ekselensi Lintas Dunia                                                         | 230.000.000                        | 5.750.000.000                                    | 7,32%   | 230.000.000                           | 5.750.000.000                                    | 6,66%   |
| 4. Masyarakat / Public Shares                                                             | 1.042.950.585                      | 26.073.764.625                                   | 33,18%  | 1.042.950.585                         | 26.073.764.625                                   | 30,21%  |
| 5. Calon Investor Strategis / Strategic Investor                                          |                                    |                                                  |         | 309.278.300                           | 7.731.957.500                                    | 8,96%   |
| Jumlah Modal Ditempatkan dan Disetor<br>Penuh / Total Issued and Fully Paid-up<br>Capital | 3.142.950.585                      | 78.573.764.625                                   | 100,00% | 3.452.228.885                         | 86.305.722.125                                   | 100,00% |
| Saham dan Pertopel / Unissued Shares                                                      | 5.657.049.415                      | 141.426.235.375                                  |         | 5.347.771.115                         | 133.694.277.875                                  |         |

### Statement of Financial Position (Comprehensive Income Statement)

| Keterangan / Description                                        | 31 Desember 2025 /<br>December 31, 2025<br>(Audited) | 31 Desember 2024 /<br>December 31, 2024<br>(Audited) | 31 Desember 2023 /<br>December 31, 2023<br>(Audited) |
|-----------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| Total Aset Lancar / Total Current Assets                        | 182,947,455,459                                      | 163,042,872,355                                      | 181,071,379,205                                      |
| Total Aset Tidak Lancar / Total Non-Current Assets              | 134,721,389,375                                      | 128,718,611,509                                      | 94,374,474,704                                       |
| Total Liabilitas Jangka Pendek / Total Current Liabilities      | 51,406,745,033                                       | 29,974,936,501                                       | 33,240,502,083                                       |
| Total Liabilitas Jangka Panjang / Total Non-Current Liabilities | 33,286,895,918                                       | 45,316,359,974                                       | 41,610,507,610                                       |
| Total Ekuitas / Total Equity                                    | 232,975,203,883                                      | 216,470,187,389                                      | 200,594,844,216                                      |

### Statement of Comprehensive Income

| Keterangan / Description                                                                 | 31 Desember 2025 /<br>December 31, 2025<br>(Audited) | 31 Desember 2024 /<br>December 31, 2024<br>(Audited) | 31 Desember 2023 /<br>December 31, 2023<br>(Audited) |
|------------------------------------------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| Pendapatan / Revenue                                                                     | 331,483,911,494                                      | 308,840,772,455                                      | 286,709,568,181                                      |
| Beban pokok pendapatan / Cost of revenues                                                | (188,724,214,977)                                    | (169,730,389,914)                                    | (150,942,946,870)                                    |
| Beban usaha / Operating expenses                                                         | (98,692,101,704)                                     | (97,519,197,118)                                     | (84,125,665,700)                                     |
| Pendapatan (Beban) Lainnya / Other income (expenses)                                     | (5,318,165,467)                                      | (4,438,581,353)                                      | (7,970,008,664)                                      |
| Laba (Rugi) sebelum pajak penghasilan / Profit (loss) before income tax                  | 38,749,429,346                                       | 37,152,604,070                                       | 43,670,946,947                                       |
| Manfaat (Beban) pajak penghasilan / Income tax benefit (expense)                         | (14,538,913,812)                                     | (13,037,839,006)                                     | (12,714,268,856)                                     |
| Laba (Rugi) tahun berjalan / Profit (loss) for the year                                  | 24,210,515,534                                       | 24,114,765,064                                       | 30,956,678,091                                       |
| Laba (Rugi) Komprehensif tahun berjalan / Total comprehensive income (loss) for the year | 23,719,600,365                                       | 25,325,335,976                                       | 29,299,626,023                                       |

### Statement Financial Ratios

| Keterangan / Description                        | 31 Desember 2025 /<br>December 31, 2025<br>(Audited) | 31 Desember 2024 /<br>December 31, 2024<br>(Audited) | 31 Desember 2023 /<br>December 31, 2023<br>(Audited) |
|-------------------------------------------------|------------------------------------------------------|------------------------------------------------------|------------------------------------------------------|
| Tingkat Pengembalian Aset / Return on Asset     | 7.62%                                                | 8.27%                                                | 11.24%                                               |
| Tingkat Pengembalian / Ekuitas Return on Equity | 10.39%                                               | 11.14%                                               | 15.43%                                               |
| Marjin Laba Bersih / Net Profit Margin          | 7.30%                                                | 7.81%                                                | 10.80%                                               |
| Rasio Utang terhadap Ekuitas / Debt to Equity   | 36.35%                                               | 34.78%                                               | 37.31%                                               |
| Rasio Utang terhadap Aset / Debt to Asset       | 26.66%                                               | 25.81%                                               | 27.17%                                               |

| Keterangan / Description                                     | Sebelum PMTHMETD Per 31 Desember 2025 / Before Capital Increase Without Pre-emptive Rights As of December 31, 2025 | Private Placement | Pro Forma Setelah PMTHMETD Per 31 Desember 2025 / Pro Forma Financial Statements After Capital Increase Without Pre-emptive Rights As of December 31, 2025zpr |
|--------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|-------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Kas dan Setara Kas / Cash and Cash Equivalents               | 20.886.337.105                                                                                                     | 29.999.995.100    | 50.886.332.205                                                                                                                                                |
| Jumlah Aset Lainnya / Total Other Assets                     | 296.782.507.729                                                                                                    |                   | 296.782.507.729                                                                                                                                               |
| Jumlah Aset / Total Assets                                   | 317.668.844.834                                                                                                    | 29.999.995.100    | 347.668.839.934                                                                                                                                               |
| Jumlah Liabilitas / Total Liabilities                        | 84.693.640.951                                                                                                     |                   | 84.693.640.951                                                                                                                                                |
| Jumlah Ekuitas / Total Equity                                | 232.975.203.883                                                                                                    | 29.999.995.100    | 262.975.198.983                                                                                                                                               |
| Jumlah Liabilitas dan Ekuitas / Total Liabilities and Equity | 317.668.844.834                                                                                                    | 29.999.995.100    | 347.668.839.934                                                                                                                                               |

The implementation of the Capital Increase Without Pre-emptive Rights (PMTHMETD) had a positive impact on the Company's financial position. The Company's total assets increased from IDR 317.67 billion to IDR 347.67 billion, primarily driven by an increase in cash and cash equivalents from IDR 20.89 billion to IDR 50.89 billion. Meanwhile, the Company's total liabilities remained unchanged at IDR 84.69 billion. Consequently, the Company's total equity rose from IDR 232.98 billion to IDR 262.98 billion as a result of the PMTHMETD implementation.

#### Financial Ratios of the Company Before and After the Implementation of PMTHMETD

| Keterangan / Description                                 | Sebelum PMTHMETD Per 31 Desember 2025 / Before Capital Increase Without Pre-emptive Rights As of December 31, 2025 | Pro Forma Setelah PMTHMETD Per 31 Desember 2025 / Pro Forma Financial Statements After Capital Increase Without Pre-emptive Rights As of December 31, 2025zpr |
|----------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Rasio Liabilitas Terhadap Aset / Debt to Assets Ratio    | 26,7%                                                                                                              | 24,4%                                                                                                                                                         |
| Rasio Liabilitas Terhadap Ekuitas / Debt to Equity Ratio | 36,4%                                                                                                              | 32,2%                                                                                                                                                         |

Capital structure-related ratios showed improvement, with the liability-to-asset ratio decreasing from 26.7% to 24.4% and the liability-to-equity ratio from 36.4% to 32.2%.

Depok June 24, 2026  
PT Mutuagung Lestari Tbk  
Board of Directors