

**INFORMATION DISCLOSURE TO THE SHAREHOLDERS (“INFORMATION DISCLOSURE”)
OF PT MUTUAGUNG LESTARI TBK (THE “COMPANY”)
REGARDING THE IMPLEMENTATION OF CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS
 (“NPR”)**

THIS INFORMATION DISCLOSURE IS MADE AND CONDUCTED IN COMPLIANCE WITH THE FINANCIAL SERVICES AUTHORITY (OTORITAS JASA KEUANGAN) REGULATION (“POJK”) NO. 32/POJK.04/2015 ON CAPITAL INCREASE OF PUBLIC COMPANIES WITH PRE-EMPTIVE RIGHTS AS AMENDED BY THE POJK NO. 14/POJK.04/2019 ON AMENDMENT OF POJK NO. 32/POJK.04/2015 ON CAPITAL INCREASE OF PUBLIC COMPANIES WITH PREEMPTIVE RIGHTS (“POJK 14/2019”), ESPECIALLY ARTICLE 43A.

THIS DISCLOSURE OF INFORMATION IS IMPORTANT FOR THE ATTENTION OF THE COMPANY’S SHAREHOLDERS AND CONSTITUTES AN INTEGRAL PART OF THE DISCLOSURE OF INFORMATION IN CONNECTION WITH THE PROPOSED CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS (PMTHETD) AS ANNOUNCED BY THE COMPANY ON NOVEMBER 11, 2025, AND NOVEMBER 16, 2025.



Main Business Activities:

Engaged in Laboratory Testing Services, Periodic Inspection Services, Certification Services, and Calibration/Metrology Services.

Domicile: Depok City.

Office Address: Jl. Raya Bogor No. 19 KM 33.5 Cimanggis Depok - 16453 INDONESIA.

Contact: Phone: (62-21) 8740202 | Fax: (62-21) 87740745-46.

Email: corpsec_mutu@mutucertification.com | Web

This Disclosure of Information was published in Depok on June 19, 2026

**INFORMATION REGARDING THE IMPLEMENTATION OF CAPITAL INCREASE WITHOUT PRE-EMPTIVE RIGHTS
("PMTHMETD")**

The Company hereby refers to:

- **POJK 14/2019:** Regarding Capital Increases for Public Companies with Pre-emptive Rights.
- Decree of the Board of Directors of PT Bursa Efek Indonesia Number Kep-00045/BEI/03-2026 dated March 31, 2026, regarding the amendment to Regulation Number I-A regarding the Listing of Shares and Equity Securities Other than Shares Issued by Listed Companies ("Regulation I-A");
- **IGMS Results:** The Independent General Meeting of Shareholders (IGMS) was held on December 18, 2025, as stated in Deed of Minutes No. 8 by Notary Dyah Madya Ruth, S.N., S.H., M.Kn.

The IGMS Approval of PMTHMETD (NPR) and Use of Proceeds

Referring to the results of the Company's Independent General Meeting of Shareholders ("IGMS") regarding the implementation of the Capital Increase Without Pre-emptive Rights ("PMTHMETD" or "NPR"), which was conducted with quorum requirements consistent with an independent shareholders' meeting, the Company's IGMS approved the PMTHMETD plan for a maximum of 10% of the total shares issued and fully paid-up in the Company. This is equal to a maximum of **314,285,720** (three hundred fourteen million two hundred eighty-five thousand seven hundred twenty) new shares with a nominal value of **Rp 25** (twenty-five rupiah) per share ("New Shares").

All proceeds obtained from the implementation of the PMTHMETD will be used entirely for the benefit of the Company to increase service capacity and expand business segments (halal, toxicology, and food laboratories) as well as to strengthen the Company's competitiveness and business sustainability.

Implementation of PMTHMETD (NPR) and Number of Shares Issued

The Company plans to implement the PMTHMETD (Private Placement) for a total of **309,278,300** new shares which represents 9.84% of the total issued and fully paid-up shares in the Company (New Shares), or a dilution of 8.96%. The New Shares will be subscribed to by the following investors and/or shareholders:

No	Investor Name	Number of Shares
1	PT Samala Serasi Utama	103,092,700
2	PT Interra Resources Indonesia Investment	81,958,800
3	PT Bumi Hijau Sedaya	41,237,100
4	Leonard Tanubrata	20,618,600
5	Michael Tjandra Tjoajadi	20,618,600
6	Andreas Tjahjadi	20,618,600
7	Ridzki D Kramadibrata	10,824,700
8	Mohammad Izzan	10,309,200
Number of Issued Shares		309,278,300

There is no affiliate relation nor transaction between the investors and the company's shareholders or the management whatsoever before the issuance of the new shares.

PMTHMETD Exercise Price

In regard to the implementation of the PMTHMETD, the Board of Directors of the Company has determined that the

PMTHMETD will be carried out at an exercise price of Rp **97** per share (“Exercise Price”) with the funds obtained amounting to Rp **29,999,995,100** (twenty-nine billion nine hundred ninety-nine million nine hundred ninety-five thousand one hundred rupiah).

The Exercise Price of the issuance of new shares complies with the provisions of Regulation No. I-A which stipulates that the exercise price for the issuance of the shares is at least 90% (ninety percent) of the average closing price of the Company's shares during a period of 25 (twenty-five) consecutive bourse days in the regular market prior to the date of the application for the listing of the new shares to the Indonesia Stock Exchange.

PMTHMETD Implementation Schedule

- | | |
|---|-----------------|
| 1. Additional Listing Application | : June 19, 2026 |
| 2. Announcement of the PMTHMETD Implementation Plan | : June 19, 2026 |
| 3. Payment/Subscription of Shares | : June 25, 2026 |
| 4. Issuance and Distribution of Shares | : June 26, 2026 |
| 5. Implementation of PMTHMETD Share Listing | : June 29, 2026 |
| 6. Announcement of PMTHMETD Implementation Results | : June 30, 2026 |

Total Paid-up Capital After the Implementation of PMTHMETD

After the implementation of this PMTHMETD, the total number of issued and paid-up shares of the Company will increase from **3,142,950,585** (three billion one hundred forty-two million nine hundred fifty thousand five hundred eighty-five) shares to **3,452,228,885** (three billion four hundred fifty-two million two hundred twenty-eight thousand eight hundred eighty-five) shares.

Consequently, the Company's total issued and fully paid-up capital will increase from the original Rp **78,573,764,625** (seventy-eight billion five hundred seventy-three million seven hundred sixty-four thousand six hundred twenty-five Rupiah) to Rp **86,305,722,125** (eighty-six billion three hundred five million seven hundred twenty-two thousand one hundred twenty-five Rupiah).

The Capital Structure of the Company Before and After the Implementation of PMTHMETD

KETERANGAN / DESCRIPTION	SEBELUM PMTHMETD / BEFORE PMTHMETD			SESUDAH PMTHMETD / AFTER PMTHMETD		
	JUMLAH SAHAM / NUMBER OF SHARES	JUMLAH NILAI NOMINAL / TOTAL NOMINAL VALUE	%	JUMLAH SAHAM / NUMBER OF SHARES	JUMLAH NILAI NOMINAL / TOTAL NOMINAL VALUE	%
Modal Dasar / Authorized Capital	8.800.000.000	220.000.000.000		8.800.000.000	220.000.000.000	
Modal Ditempatkan dan Disetor Penuh / Issued and Fully Paid-up Capital						
1. PT Sentra Mutu Handal	990.000.000	24.750.000.000	31,50%	990.000.000	24.750.000.000	28,68%
2. PT Baruna Bina Utama	880.000.000	22.000.000.000	28,00%	880.000.000	22.000.000.000	25,49%
3. PT Afdia Ekselensi Lintas Dunia	230.000.000	5.750.000.000	7,32%	230.000.000	5.750.000.000	6,66%
4. Masyarakat / Public Shares	1.042.950.585	26.073.764.625	33,18%	1.042.950.585	26.073.764.625	30,21%
5. Calon Investor Strategis / Strategic Investor				309.278.300	7.731.957.500	8,96%
Jumlah Modal Ditempatkan dan Disetor Penuh / Total Issued and Fully Paid-up Capital	3.142.950.585	78.573.764.625	100,00%	3.452.228.885	86.305.722.125	100,00%
Saham dan Pertopel / Unissued Shares	5.657.049.415	141.426.235.375		5.347.771.115	133.694.277.875	

Financial Position (31 December 2023 - 31 December 2025)

Statement of Financial Position (Comprehensive Income Statement)

Keterangan / Description	31 Desember 2025 / December 31, 2025 (Audited)	31 Desember 2024 / December 31, 2024 (Audited)	31 Desember 2023 / December 31, 2023 (Audited)
Total Aset Lancar / Total Current Assets	182,947,455,459	163,042,872,355	181,071,379,205
Total Aset Tidak Lancar / Total Non-Current Assets	134,721,389,375	128,718,611,509	94,374,474,704
Total Liabilitas Jangka Pendek / Total Current Liabilities	51,406,745,033	29,974,936,501	33,240,502,083
Total Liabilitas Jangka Panjang / Total Non-Current Liabilities	33,286,895,918	45,316,359,974	41,610,507,610
Total Ekuitas / Total Equity	232,975,203,883	216,470,187,389	200,594,844,216

Statement of Comprehensive Income

Keterangan / Description	31 Desember 2025 / December 31, 2025 (Audited)	31 Desember 2024 / December 31, 2024 (Audited)	31 Desember 2023 / December 31, 2023 (Audited)
Pendapatan / Revenue	331,483,911,494	308,840,772,455	286,709,568,181
Beban pokok pendapatan / Cost of revenues	(188,724,214,977)	(169,730,389,914)	(150,942,946,870)
Beban usaha / Operating expenses	(98,692,101,704)	(97,519,197,118)	(84,125,665,700)
Pendapatan (Beban) Lainnya / Other income (expenses)	(5,318,165,467)	(4,438,581,353)	(7,970,008,664)
Laba (Rugi) sebelum pajak penghasilan / Profit (loss) before income tax	38,749,429,346	37,152,604,070	43,670,946,947
Manfaat (Beban) pajak penghasilan / Income tax benefit (expense)	(14,538,913,812)	(13,037,839,006)	(12,714,268,856)
Laba (Rugi) tahun berjalan / Profit (loss) for the year	24,210,515,534	24,114,765,064	30,956,678,091
Laba (Rugi) Komprehensif tahun berjalan / Total comprehensive income (loss) for the year	23,719,600,365	25,325,335,976	29,299,626,023

Statement Financial Ratios

Keterangan / Description	31 Desember 2025 / December 31, 2025 (Audited)	31 Desember 2024 / December 31, 2024 (Audited)	31 Desember 2023 / December 31, 2023 (Audited)
Tingkat Pengembalian Aset / Return on Asset	7.62%	8.27%	11.24%
Tingkat Pengembalian / Ekuitas Return on Equity	10.39%	11.14%	15.43%
Marjin Laba Bersih / Net Profit Margin	7.30%	7.81%	10.80%
Rasio Utang terhadap Ekuitas / Debt to Equity	36.35%	34.78%	37.31%
Rasio Utang terhadap Aset / Debt to Asset	26.66%	25.81%	27.17%

Depok June 19, 2026
PT Mutuagung Lestari Tbk
Board of Directors