

Depok, 07 Oktober 2026

No. : 9238.1/EXT-MUTU/X/2026
Lampiran/Attachment : 1 set
Perihal : Revisi atas Penyampaian Laporan Realisasi Penggunaan Dana Hasil
Penawaran Umum Perdana Saham PT Mutuagung Lestari Tbk per 30 Juni
2026/*Revision to the Submission of the Report on the Realization of the Use
of Proceeds from the Initial Public Offering of PT Mutuagung Lestari Tbk as of
June 30, 2026*

Kepada Yth./To:

**Kepala Eksekutif Pengawas Pasar Modal
Otoritas Jasa Keuangan**

u.p. Kepala Direktorat Pengawasan Emiten dan Perusahaan Publik 2
Gedung Soemitro Djojohadikusumo
Jl. Lapangan Banteng Timur No. 2-4
Jakarta 10710

Dengan hormat,

Guna memenuhi Peraturan Otoritas Jasa Keuangan Nomor 40 Tahun 2025 tentang Penggunaan Dana Hasil Penawaran Umum, terlampir kami menyampaikan Koreksi atas Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum Perdana Saham PT Mutuagung Lestari Tbk periode 30 Juni 2026 dalam Bahasa Indonesia dan Bahasa Inggris, atas laporan yang sebelumnya disampaikan melalui Surat Nomor 5425.1/EXT-MUTU/VII/2026 tanggal 14 Juli 2026.

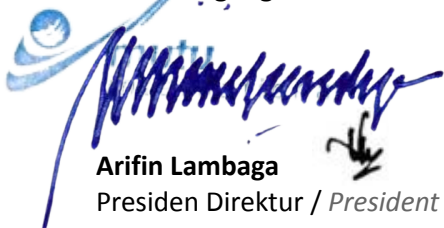
Demikian kami sampaikan, atas perhatiannya kami ucapkan terima kasih.

Dear Sir/Madam,

In compliance with Financial Services Authority (OJK) Regulation Number 40 of 2025 concerning the Use of Proceeds from Public Offerings, we hereby submit the correction to the Report on the Realization of the Use of Proceeds from the Initial Public Offering of PT Mutuagung Lestari Tbk for the period ending 30 June 2026 in Indonesian and English, for the report previously submitted through Letter No. 5425.1/EXT-MUTU/VII/2026 dated 14 July 2026.

We sincerely thank you for your kind attention and continued support.

Hormat Kami, / *Yours sincerely,*
PT Mutuagung Lestari Tbk



Arifin Lambaga
Presiden Direktur / *President Director*

LAPORAN REALISASI PENGGUNAAN DANA HASIL PENAWARAN UMUM / REPORT ON THE REALIZATION OF THE USE OF PROCEEDS FROM THE PUBLIC OFFERING
PT. MUTUAGUNG LESTARI TBK
PER 30 JUNI 2026 / AS OF 30 JUNE 2026

No	Jenis Penawaran Umum/ Type of Public Offering (1)	Tanggal Efektif/ Effective Date (2)	Nilai Realisasi Hasil Penawaran Umum/Realized Value of Public Offering Proceeds			Rencana Penggunaan Dana/Planned Use of Proceeds		Realisasi Penggunaan Dana/ Realization of the Use of Proceeds			Sisa Hasil Dana Penawaran Umum/ Remaining Public Offering Proceeds			Target Waktu Penggunaan Dana/ Target Time for the Use of Proceeds (14)
			Jumlah Hasil Penawaran Umum/Gross Proceeds (3)	Biaya Penawaran Umum/Public Offering Costs (4)	Hasil Bersih/Net Proceeds (5)	Total/Total (6)	Persentase Terhadap Hasil PU/ Percentage of Public Offering Proceeds (7)	Total/ Total (8)	Persentase Terhadap Hasil PU/ Percentage of Public Offering Proceeds (9)	Pos Dalam Laporan Keuangan/ Financial Statement Accounts (10)	Total / Total (11)	Persentase Terhadap Hasil PU/ Percentage of Public Offering Proceeds (12)	Keterangan / Remarks (13)	
1	Penawaran Umum Saham Perdana/ Initial Public Offering	9 Agustus 2023/ 9 August 2023	101,828,577,600	(4,566,314,803)	97,262,262,797	97,262,262,797	100%	97,262,262,797	100%	- CALK 9 (Uang Muka dan Biaya Dibayar di Muka)/ Note 9 (Advances and Prepaid Expenses) - CALK 10 (Aset Tetap)/ Note 10 (Fixed Assets) - CALK 11 (Sewa)/ Note 11 (Leases) - CALK 20 (Beban Pokok Pendapatan)/ Note 20 (Cost of Revenue) - CALK 21 (Beban Usaha)/ Note 21 (Operating Expenses)	-	0%	Seluruh dana hasil Penawaran Umum Perdana Saham Perseroan telah direalisasikan sesuai dengan rencana penggunaan dana sebagaimana tercantum dalam Prospektus. Dengan demikian, Perseroan tidak lagi memiliki sisa dana hasil Penawaran Umum yang belum digunakan./ All proceeds from the Company's Initial Public Offering have been fully utilized in accordance with the planned use of proceeds as stated in the Prospectus. Accordingly, the Company no longer has any remaining unused proceeds from the Public Offering.	Target penggunaan dana telah selesai/terpenuhi sampai dengan periode pelaporan 30 Juni 2026/ The target use of proceeds has been completed/fulfilled as of the reporting period of 30 June 2026

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Arifin Lambaga
Presiden Direktur

RINCIAN BIAYA PENAWARAN UMUM / DETAILS OF PUBLIC OFFERING EXPENSES

PT. MUTUAGUNG LESTARI TBK

PER 30 Juni 2026 / AS OF 30 JUNE 2026

No	Jenis Penawaran Umum/ <i>Type of Offering</i> (1)	Tanggal Efektif/ <i>Effective Date</i> (2)	Jumlah Hasil Penawaran Umum/ <i>Gross Proceeds</i> (3)	Biaya Penawaran Umum/ <i>Offering Cost</i>		
				Uraian Biaya/ <i>Details of Cost</i> (4)	Jumlah/ <i>Total</i> (5)	Persentase/ <i>Percentage</i> (6)
1	Penawaran Umum Saham Perdana/ <i>Initial Public Offering</i>	9 Agustus 2023 / 09 August 2023	101,828,577,600	1. Biaya Manajemen/ <i>Management Fee</i> 2. Biaya Penjaminan Emisi/ <i>Underwriting Fee</i> 3. Biaya Penjualan/ <i>Selling Fee</i> 4. Profesi Penunjang/ <i>Capital Market Supporting Professionals</i> - Biaya Jasa Kantor Akuntan Publik/ <i>Public Accounting Firm Services Fees</i> - Biaya Jasa Konsultan Hukum/ <i>Legal Consultant Services Fees</i> - Biaya Jasa Notaris/ <i>Notary Fees</i> 5. Biaya Jasa Biro Administrasi Efek/ <i>Securities Administration Bureau Fees</i> 6. Biaya Lain-Lain/ <i>Other Expenses</i> - Biaya Pernyataan Pendaftaran Dalam Rangka Penawaran Umum Efek Bersifat Ekuitas / <i>Registration Statement Fees for The Public Offering of Equity Securities (OJK)</i> - Biaya Pencatatan di Bursa Efek Indonesia (BEI) / <i>Indonesia Stock Exchange (IDX) Listing Fees</i> - Biaya KSEI/ <i>KSEI Fees</i> - Paparan Publik/ <i>Public Expose</i> - Percetakan (Prospektus/Formulir)/ <i>Printing (Prospectus/Forms)</i>	1,504,000,000 188,000,000 188,000,000 700,000,000 350,000,000 165,000,000 105,000,000 50,914,289 115,122,864 15,000,000 350,000,000 835,277,650	32.94% 4.12% 4.12% 15.33% 7.66% 3.61% 2.30% 1.11% 2.52% 0.33% 7.66% 18.29%
				Jumlah / Total	4,566,314,803	100.00%

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Arifin Lambaga

Presiden Direktur/*President Director*

Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum/ Details of the Plan and Realization of the Use of Proceeds from the Public Offering
PT. MUTUAGUNG LESTARI TBK
PER 30 JUNI 2026/ AS OF 30 JUNE 2026

Jenis Penawaran Umum/ Type of Public Offering (1)	Tanggal Efektif/ Effective Date (2)	Jumlah Hasil Penawaran Umum/ Public Offering Proceeds (3)	Rencana Penggunaan Dana/ Planned Use of Proceeds (4)								Persentase rencana penggunaan dana terhadap nilai hasil Penawaran Umum/ Percentage of planned use of proceeds to the Public Offering proceeds (5)	Realisasi Penggunaan Dana/ Realization of the Use of Proceeds (6)								Persentase realisasi terhadap nilai hasil Penawaran Umum/ Percentage of realization to the Public Offering proceeds (7)	Deviasi/ Deviation (8)	Keterangan/ Remarks (9)
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value		Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value	Deskripsi/ Description	Nilai/ Value			
Penawaran Umum Saham Perdana/ Initial Public Offering	9 Agustus 2023/ 9 August 2023	97,262,262,797	Capex	43,693,093,446							45%	Capex	43,693,093,446							45%	-	Realisasi penggunaan dana Capex telah dilakukan sesuai dengan rencana penggunaan dana dalam Prospektus Perseroan dan hasil perubahan yang telah disetujui dalam RUPSLB tanggal 30 April 2025. Perubahan tersebut berupa pengurangan alokasi Capex (Bangunan) sebesar Rp24,5 miliar, yang dialihkan sebagian ke Capex (Peralatan) sebesar Rp4 miliar dan sebagian ke Opex sebesar Rp20,5 miliar. Transaksi dilakukan kepada berbagai vendor/penyedia barang dan jasa, dengan rincian transaksi tersedia dalam pembukuan dan dokumen pendukung Perseroan./
			Opex	53,569,169,351							55%	Opex	53,569,169,351							55%	-	The realization of the use of Capex proceeds has been carried out in accordance with the planned use of proceeds in the Company's Prospectus and the changes approved at the Extraordinary General Meeting of Shareholders on 30 April 2025. The change consisted of a reduction in the Capex (Buildings) allocation of Rp24.5 billion, of which Rp4 billion was reallocated to Capex (Equipment) and Rp20.5 billion to Opex. Transactions were conducted with various vendors/suppliers of goods and services, with transaction details available in the Company's accounting records and supporting documents.
Jumlah/ Total				97,262,262,797							100%		97,262,262,797							100%		

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Arifin Lambaga
 Presiden Direktur/ President Director

RINCIAN PENEMPATAN SISA DANA/ *DETAILS OF THE PLACEMENT OF REMAINING PROCEEDS*
PT. MUTUAGUNG LESTARI TBK
PER 30 JUNI 2026/ *AS OF 30 JUNE 2026*

No	Jenis Penawaran Umum/ <i>Type of Public Offering</i> (1)	Tanggal Efektif/ <i>Effective Date</i> (2)	Sisa Dana/ <i>Remaining Proceeds</i> (3)	Penempatan/ <i>Placement</i> (4)	Jangka Waktu Penempatan/ <i>Placement Period</i> (5)	Tingkat Suku Bunga/ <i>Interest Rate/ Yield</i> (6)	Hubungan dengan Perusahaan/ <i>Relationship with the Company</i> (7)
1	Penawaran Umum Saham Perdana/ <i>Initial Public Offering</i>	9 Agustus 2023/ <i>9 August 2023</i>	Rp0.00	Rp0.00	Nihil/ <i>Nil</i>	Nihil/ <i>Nil</i>	Nihil/ <i>Nil</i>
Jumlah / <i>Total</i>			Rp0.00	Rp0.00			

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 Presiden Direktur/ *President Director*